

UNIVERSITY OF MINNESOTA MORRIS

SPECIAL CIRCUMSTANCES
STUDENT INCOME

This form is used if you and/or your spouse's current financial situation is not accurately reflected by 2023 tax information that was originally reported on the Free Application for Federal Student Aid (FAFSA). Once documentation has been reviewed, FAFSA information may need to be corrected.

DIRECTIONS:

Submit this completed form and additional documentation using the online dropbox at z.umn.edu/MorrisDocuments.

QUESTIONS:

One Stop Student Services

105 Behmler Hall
600 East 4th Street
Morris MN 56267-2132

320-589-6046
ummonestop@morris.umn.edu

Student Information	
Preferred Name	Student ID Number
Primary/Legal Name (last, first, middle initial)	Phone Number

Family Information		
List the people in your family whom you will support between July 1, 2025, and June 30, 2026. This should include:		
<ul style="list-style-type: none"> • Yourself • Your spouse (if married) • Dependent children (even if they live apart because of college enrollment) • Other people (if they live with you) 		
Family Member's Full Name	Age	Relationship to Student
		Self

Financial Change
Select the reason for your financial change:
<input type="checkbox"/> Loss of job or reduction of income in 2024 or 2025.
<input type="checkbox"/> Loss of one-time income on your 2023 federal taxes (e.g. rollover, divorce settlement, back year social security payment).
<input type="checkbox"/> Loss of benefits (e.g. unemployment, social security, public agencies), this does not include inheritance, job bonus, gambling winnings, pensions, capital gains, insurance settlements, or early distributions of retirement accounts.

Income Information

You must submit copies of your/your spouse's:

- 2023 and 2024 signed IRS Form 1040 tax returns (include Schedules 1, 2, and/or 3, if applicable) and,
- 2023 and 2024 income documents (W-2s, 1099s, Schedule C/EZs, Schedule Fs, and Schedule K-1s).

If employment or income changes happened in January 2024 or later, if applicable, you must submit copies of your/your spouse's:

- 2025 paystub or wage statement that shows income earned to date,
- 2025 unemployment statement, and
- 2025 statement of other sources of income (e.g., social security, disability benefits).

Explain in detail the financial change. Include dates these changes occurred, and the type of income impacted.

Certification

By signing this form, I certify that all the information reported is complete and correct.

Student Signature

Date