University of Minnesota Morris

SPECIAL CIRCUMSTANCES PARENT INCOME

This form is used if you are a parent of a dependent student whose current financial situation is not accurately reflected by 2021 tax information that was originally reported on the Free Application for Federal Student Aid (FAFSA). Once documentation has been reviewed, FAFSA information may need to be corrected.

Processing of financial aid is on hold until this information is received.

DIRECTIONS:

Submit this completed form and additional documentation using the electronic dropbox at z.umn.edu/NonStudentDocuments.

QUESTIONS:

One Stop Student Services

105 Behmler Hall 600 East 4th Street Morris MN 56267-2132

320-589-6046

ummonestop@morris.umn.edu

Student Information	
Preferred Name	Student ID Number
Primary/Legal Name (last, first, middle initial)	Phone Number
Parent Name (last, first, middle initial)	Parent Phone Number

Household Information

Dependent student household includes:

- yourself, even if you don't live with your parent(s).
- your parent(s) (including a step-parent, if your biological parents are divorced and your custodial parent has remarried).
- other children in your parent(s) household, if:
 - a) your parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024 or
 - b) they would be required to provide parental information if they were completing a 2023-2024 FAFSA.

Include children who meet either of these criteria even if the children do not live with your parent(s).

• other people if they now live with your parent(s) and your parent(s) will provide more than half of their support from July 1, 2023 through June 30, 2024.

Include the name of the college for any household member, excluding your parent(s) and step-parent, who will be enrolled <u>at least half-time</u> in 2023-2024 in a program that leads to a college degree or certificate at an eligible postsecondary educational institution. If more space is needed, provide a separate page with your name and student ID number at the top.

Household Member First and Last Name	Age	Relationship to Student	College
		Self	University of Minnesota Morris
		Parent 1 on FAFSA	Parent(s)/step-parent(s) cannot
		Parent 2 on FAFSA	be included as college students.

Parent(s) Income				
You must submit copies of your/your spouse's:				
• 2021 and 2022 signed IRS Form 1040 tax returns (include Schedules 1, 2, and/or 3, if applicable) and,				
• 2021 and 2022 income documents (W-2s, 1099s, Schedule C/EZs, Schedule Fs, and Schedule K-1s).				
If employment or income changes happened in January 2023 or later, if applicable, you must submit copies of your/your spouse's:				
• 2023 paystub or wage statement that shows income earned to date,				
• 2023 unemployment statement, and				
• 2023 statement of other sources of income (e.g., social security, disability benefits).				
Explain the reason for the change in income.				
Certification				
By signing this form, I certify that all the information reported is complete and correct.				
Parent Signature (must be parent listed on the FAFSA)	Date			